

NEWS RELEASE

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Local Firm Shines in Recent CPA Wealth Provider Ranking

LGC&D Wealth Management, LLC has been listed as *A Rising Star* in the July 2008 issue of the *CPA Wealth Provider*. This issue includes the second annual ranking of CPA firms who have established investment practices by assets under management (AUM). With \$37 million AUM, LGC&D Wealth Management, LLC is the only RI firm in this group of firms with AUM ranging from \$10 to \$40 million.

LGC&D Wealth Management, LLC, an SEC registered investment adviser, has been managing investment portfolios for individuals, qualified retirement plans, trusts and small businesses for more than five years. Jerrold N. Dorfman, CPA, PFS / Tax Principal, manages the wealth management practice focusing on wealth enhancement, wealth transfer, asset protection and assisting clients develop philanthropic legacies. LGC&D Wealth Management, LLC is a wholly-owned subsidiary of Lefkowitz, Garfinkel, Champi & DeRienzo P.C. Certified Public Accountants and Business Consultants (LGC&D). For more information visit www.lgcdwealth.com.